# EU funding opportunities and support by the EU-cel

Nathalie Vandepitte - EU- office - 28 February 2018



## The EU office: Who? What?



## The EU office





#### **EU** office

#### Policy and Strategy Advisors (2)

Project advisors (4)

Legal advisors (1) (TechTransfer Office)

Financial advisors (3)

- Representation in Brussels
- Disseminating EU policy news to relevant research groups
- Support in developing an EU strategy
- Finding the right funding opportunity
- Courses on H2020
- Proposal support for coordinators

- Legal support in proposal and project stage
- Contract revision
- · Advice on IPR issues

- Financial advice
- Extensive support in Financial reporting

- General advice on specific funding schemes
- Proposal support for coordinators
- Administrative and financial support in proposal and project stage
- Intake meeting at start of project
- Support during entire project



## European Public Affairs (PA)

- Follow EU policy developments of the European Institutions and translating these to UGent's research community
- Disseminate relevant European policy information to targeted groups and via online newsletter
- Strategic advice on participation in EU platforms, networks and projects
- Enlarging UGent's visibility towards European Commission, European Parliament and European Council
- Participate actively in the EU-decision making process to defend UGent's interests towards the EU (incl H2020 work programmes)
- Networking with other stakeholders



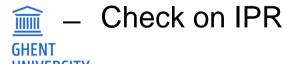
## Project idea (Pre-proposal)

- Organization of courses and information sessions concerning the different funding programs in and outside H2020
- Assistance in finding funding opportunities for project ideas
- Individual exploratory meetings on H2020 or other European and international funding programs
- Dissemination of news via electronic newsletter BOZI https://webappsx.ugent.be/bozi/secure/intro.jsf



## Project proposal

- Information & tips on call (requirements)
- General administrative support for the preparation of project proposals
  - Participant Portal
  - Documents
  - Call requirements
- Help on budget composition (incl. calculation of personnel costs)
- Review of UGent budget
- Review project proposals



## Project implementation

- One EU advisor per project
- Administrative and financial helpdesk and follow-up from start to end of project
- Intake meeting with PI and proxy about
  - Financial implementation: structure of project budget in SAP
  - Which costs are (not) acceptable?
  - Reporting: who does what?
- Contracts: Liaison with TechTransfer
- Liaison with other internal departments and external partners



## Financial implementation

- Helpdesk on financial matters
- Financial reporting of H2020 projects:
  - From internal bookkeeping to Report Form for European Commission
- Financial reporting of other European/international projects (INTERREG, EFRO, DG SANCO, EFSA, RFCS, ...)
- Liaison with UGent Financial Department and UGent auditing company



# Funding opportunities in H2020





#### **Excellent Science**

- European
   Research Council
   (ERC)
- Future and Emerging Technologies (FET)
- Marie-Sklodowska Curie Actions (MSCA)
- Research Infrastructures (RI)

## Industrial Leadership

- LEIT:
  - ICT
  - NMBP
  - Space
- Access to Risk Finance
- SME instrument
- Fast Track to Innovation (FTI)

#### **Societal Challenges**

- SC1: Health
- SC2: Bio-economy
- SC3: Energy
- SC4: Transport
- SC5: Climate change
- SC6:Inclusive societies
- SC7: Secure societies

Widening Participation and Spreading Excellence (Widespread)

Science with and for Society (SwafS)



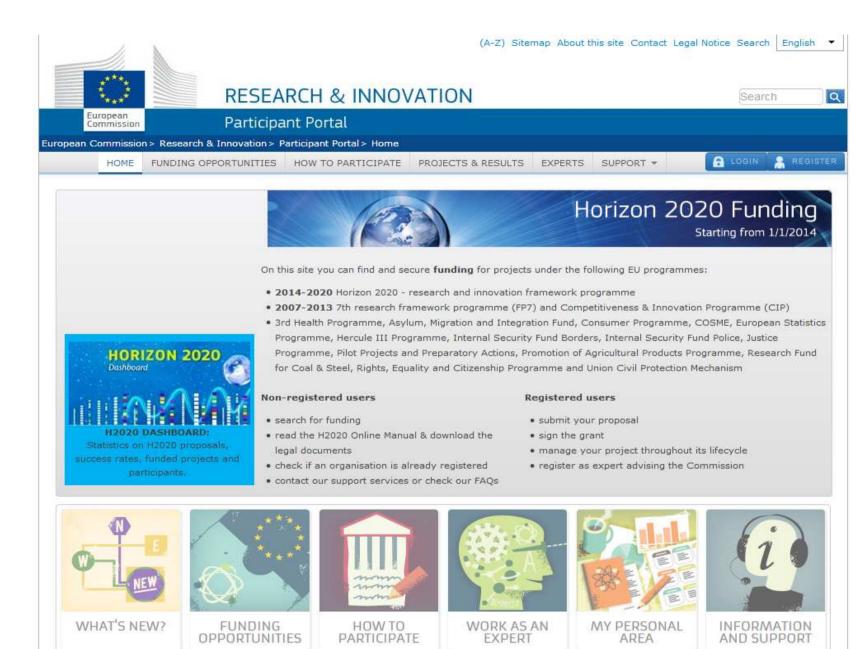
Knowledge and Innovation Communities (KICs)

**JRC** 

Joint Research Centre

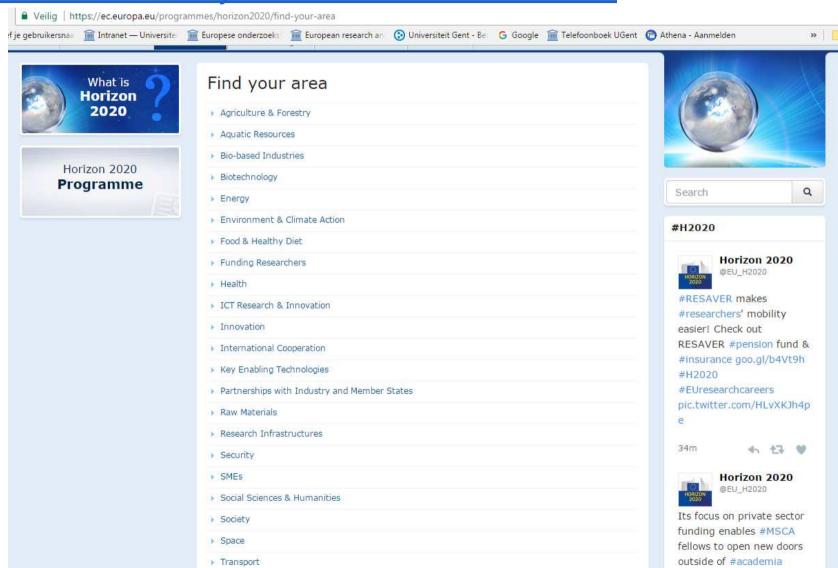
**EURATOM** 







## What are the areas you can do research on?





## Horizon 2020 - Open to the world

- Applicants from non-EU countries are almost <u>always free to take part in</u>
   H2020 programmes
  - (even if the call or topic does not state this explicitly)
- They are not always automatically entitled to funding
- African applicants: always <u>WITH</u> funding





# A strategy for beginners



## How to start

- Understand the Horizon 2020 programme:
  - https://ec.europa.eu/programmes/horizon2020/en/what-horizon-2020
  - through our intranetsite (<u>in Dutch</u> / <u>in English</u>)
- Engage in networking (website, conferences, social media ...)
- Read UGent's <u>BOZI</u> newsletter follow European research policy news
- Ensure sufficient time to work out the scope and write the grant application
- Use the support services of your <u>EU-office</u> to check your project idea
- Participate as a partner first, to learn how it works



## Understand the mind of an evaluator

- The best way to do this, is to become one
  - How? Register as an expert in the <u>Participant Portal</u>
  - Workload:
    - registration: 15 minutes
    - Evaluation at EC: about one week
  - Gain: best training course on writing successful proposals
- Read approved proposals from your colleagues
  - Find them on Ghent University's <u>track record webpage</u>
  - Keep these confidential, don't send proposals to your partners
  - Don't copy/paste



## From idea to project

- Search a topic in the H2020 work programmes
   Read it again! Does your project idea really fit the call?
- Write a one-page proposal (<u>video</u> Hyperion)
  - Objectives, impact, ....
- Find partners to cover all necessary expertise
- Draft a Work Plan (Work Packages, tasks, deliverables, milestones)
- Have a strong leader!
- Decide upon the role of the partners
- Divide the work in writing the proposal
- Divide the budget fill out all forms (part A)
- Have your draft proposal reviewed well before deadline



## Successful proposals have...

- the best ideas and excellent science (first evaluation criterion)
  - and you also need to sell it to the evaluators
- the best partners and an experienced coordinator
  - newcomers need to network and promote their expertise
- (European) impact! (second evaluation criterion)
  - satisfying needs and delivering benefits
  - justify why your project should receive the money
  - should be written by the partner who wants the results
- a sound project management and financial administration
  - implementation of the project (third evaluation criterion)



## Sources of information

#### **European Commission DG Research&Innovation**

- Horizon 2020 website
- Horizon 2020 Participant Portal
- FAQ on H2020
- <u>europa.eu</u>: European policy in your field
- Funded EU-projects: http://cordis.europa.eu/projects/home\_en.html

#### **Ghent University**

- UGent intranetsite (<u>in Dutch</u> / <u>in English</u>) on EU programmes and policy
- UGent intranetsite (<u>in Dutch</u>) on Societal Impact
- <u>UGent representatives</u> who follow up development of draft work programmes

#### Other organisations

- <u>UKRO</u>: newsletter on Horizon 2020 funding and policy Ghent University is a subscriber
- Hyperion: training on H2020 proposal writing



## Read the Horizon 2020 Work Programmes

```
European insulute of Innovation and Technology (EII)
Work Programmes
    2014-15
   2016-17
       Main WP
           1. Introduction 2016-17 v.2.1 >
           2. Future and Emerging Technologies (FETs) 2016-17 v.2.1 >
           3. Marie Sklodowska-Curie actions (MSCA) 2016-17 v.2.0 >
           4. Research infrastructures (including e-Infrastructures) 2016-17 v.2.1 >
           5. Introduction to Leadership in enabling and industrial technologies (LEITs) 2016-
           5i, Information and communication technologies (ICT) 2016-17 v.2.1 >
           5ii. Nanotechnologies, advanced materials, advanced manufacturing and processing,
           biotechnology 2016-17 v.2.1 >
           5iii. Space 2016-17_v.2.0 >
           6. Access to risk finance 2016-17_v.2.1
           7. Innovation in SMEs 2016-17 v.2.1 >
           8. Health, demographic change and wellbeing 2016-17 v.2.2 >
           9. Food security, sustainable agriculture and forestry, marine and maritime and inland
           water research and the bioeconomy 2016-17_v.2.1 >
           10. Secure, clean and efficient energy 2016-17_v.2.1 >
           11, Smart, green and integrated transport 2016-17_v.2.1 >
           12. Climate action, environment, resource efficiency and raw materials 2016-17 v.2.1 >
           13. Europe in a changing world - inclusive, innovative and reflective societies 2016-
           17 v.2.2 >
           14. Secure societies - protecting freedom and security of Europe and its citizens 2016-
           17_v.2.1 >
           15, Spreading excellence and widening participation 2016-17 v.2.1 >
           16. Science with and for society 2016-17 v.2.2 >
           17, Cross-cutting activities (Focus Areas) 2016-17_v.2.0 >
           18. Fast Track to Innovation Pilot 2016-17_v.1.1 >
            19, Dissemination, Exploitation and Evaluation 2016-17_v.2.2 >
       General Annexes to the Main WP
           European Research Council
       Euratom
   2018-20
        European Research Council
Grant agreements, contracts and rules of contest
```



## Find partners

- At least 3 partners, from at least 3 different EU MS or AC
  - EU Member States or Associated Countries
- No maximum number of partners
  - mostly between 8 and 15
  - Check the minimal / maximal budget contribution from the EU for your topic ~ amount of work to be done (number of partners)
- Keep it manageable!
- Look in previously funded <u>projects</u>
- Read the <u>advices</u> of the European Commission



## Collaboration with industry

- Basically any H2020 call is open for all European stakeholders (including industry)
- Specific calls are targeted to industry:
  - Leadership in Enabling and Industrial Technologies (<u>LEIT</u>)
  - Contractual Public-Private Partnerships (<u>cPPPs</u>)
  - Joint Technology Initiatives (<u>JTIs</u>)
  - Fast Track to Innovation (FTI)
- Important: IMPACT has more weight in the evaluation of Innovation Actions (IA) than in Research and Innovation Actions (RIA)



## Funding for

- Staff costs
  - Principal investigator, senior researchers, post-doc level
  - Junior researchers, PhD-students
  - → estimate costs through SAP
- Other direct costs:
  - Lab consumables
  - Travel and subsistence
  - Equipment
  - Publication costs
- Indirect costs (overhead): 25% on direct costs (excl. subcontracting)
  - For pc, office materials, other costs which cannot be directly allocated to the project

#### **Exception:**



Marie S. Curie Actions: Unit costs (for staff and working costs) per Person Month

## **Eligibility of countries**

— Are your partners are automatically eligible for funding?

YES Associated countries (AC)

**Developing countries** – <u>Annex A of the Horizon 2020 Work</u> <u>Programmes</u>

NO Industrialised countries and emerging economies only get funded

- when participation of this country is asked in the call text
- in case of bilateral agreement with this country for a certain call
- when you can show (and the EC approves) that their work is essential and not executable by EU partner

Find more information on eligibility and local support in Third Countries



# Funding schemes for African researchers in Horizon 2020



## **ERC** grants

- Postdoc researchers of any nationality at EU host institution
- High-risk/high-gain blue-sky research, giant leap forward
- Excellent track record, ambition to become a world leader in the field

Type of Grant	Eligibility	Budget (mio euro)
Starting Grant (StG)	PhD obtained 2 to 7 years* before the call year	up to 1.5
Consolidator Grant (CoG)	PhD obtained 7 to 12 years* before the call year	up to 2
Advanced Grant (AdG)	PhD obtained more than 12 years before the call year	up to 2.5
Synergy Grant (SyG)	2 – 4 PIs, any career stage	up to 10



<sup>\*</sup> period can be extended (maternity leave, parental leave, clinical training, long-term illness)

## Marie Skłodowska Curie Fellowships: mobility and training

#### **General**:

- for experienced researchers from across the world (with PhD or 4 years research experience)
- held in the EU or associated countries

#### Two types:

**GHENT** 

- European Fellowships (1-2 years)
  - For researchers moving within Europe, as well as those coming in from other parts of the world.
- Global Fellowships (2-3 years)
  - fund positions outside Europe for researchers based in the EU or associated countries
  - researcher has to come back for one year to an organisation based in the EU or associated countries

### Marie Skłodowska Curie Research and Innovation Staff Exchange

## RISE – Research and Innovation Staff Exchange

- Network of universities + non-academic institutions throughout the world
- Funds short-term (one month to one year) intersectoral or international exchange of staff
- Research staff of any nationality and at any career level
- Goals: knowledge creation, sharing know-how, and skills development



# **Further information**



## **Contact details**

<u>EU-cel@UGent.be</u> - <u>search</u> your advisor

Research co-ordination office, Sint-Pietersnieuwstraat 25, 5th Floor

Policy and strategy – general advice IPR and contracts (TechTransfer)

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## **Websites**

- European office: www.ugent.be/en/research/funding/eu
- Horizon 2020 Participant Portal:
   ec.europa.eu/research/participants/portal/desktop/en/home.html
- ERC (European Research Council):
   erc.europa.eu
- Marie Skłodowska-Curie Actions:
   ec.europa.eu/research/mariecurieactions



## Good luck!

